



FINTECH – A NEW DAWN OR DOOM FOR FINANCE?

ORGANIZED BY

**FLAME UNIVERSITY
&**

INDIAN ASSOCIATION OF OF INVESTMENT PROFESSIONALS (CEA SOCIETY INDIA)

SATURDAY, 6TH OCTOBER, 2018

ABOUT FLAME UNIVERSITY



FLAME was founded with the concept of liberal education as its cornerstone. FLAME celebrates ideas, cherishes diversity, and strives to deliver an academic experience that fosters intellectual curiosity, a critical thought process, self-reflection, leadership and teamwork skills, a sense of commitment and professionalism and a heightened sensitivity to one's sociocultural environment. FLAME aims to provide an interdisciplinary platform of education by propagating different models and paradigms through, but not limited to, history, philosophy, political sciences, psychology, business, economics, mathematics and finance.

ABOUT FLAME INVESTMENT LAB



As part of its endeavor to constantly redefine education, FLAME inducted the FLAME Investment Lab (FIL), an initiative that strives to deliver the concepts and decipher the art of value investing to interested students. FIL believes in the dictum “invest in yourself”. It provides tools for self-learning and acquiring knowledge, constantly striving for intellectual stimulation and asking questions. FIL strives to widen your horizons, aiding you to connect the dots within seemingly disparate information. FIL truly believes that the best investment is investing in yourself. As Socrates has said, “I cannot teach anybody anything. I can only make them think.”

OUR PHILOSOPHY



https://www.youtube.com/watch?v=_wvUSwhuEUQ

ABOUT CFA



**CFA Society
India**

“CFA Society India (Indian Association of Investment Professionals), established in April 2005, is an association of local investment professionals, consisting of portfolio managers, security analysts, investment advisers, and other financial professionals. As one of the over 149 CFA Institute member societies, CFA Society India connects local members to a global network of investment professionals. The key objectives of CFA Society India are to promote ethical and professional standards within the investment industry in India and to facilitate the exchange of information and opinions among people within the local investment community and beyond. CFA Society India also works to further the public’s understanding of the CFA® designation and the investment industry.

For more than 60 years, CFA Institute and Member Societies such as CFA Society India, have held educational events featuring prominent investment professionals and thought leaders, and as the number of investment professionals across India continue to grow, we are committed to offering quality educational and networking opportunities in the region.

The key objectives of the society are to:

- Promote ethical and professional standards within the investment industry in India,
- Facilitate the exchange of information and opinions among people within the local investment community and beyond,
- Work to further the public’s understanding of the CFA® designation and the investment industry.

* CFA Society India is a registered trademark of CFA Institute licensed to be used by the Indian Association of Investment Professionals.”

PROGRAM DETAILS

EVENT TOPIC: FINTECH – A NEW DAWN OR DOOM FOR FINANCE?

The word Fintech evokes emotions ranging from fear, apprehension, indifference, excitement to ecstasy. Are these emotions justified? And where are we actually? Will Fintech really lead to AI taking over the Finance & Investment industries? Or will it provide an opportunity to improve the skillsets, service & performance of the industry as also increase the addressable market-size for the industries? And what is the future of Fintech? Where will the investment opportunity be?

This event is an attempt to try to evaluate the future of Fintech, the opportunity that it could carry and whether the hype around Fintech is really justified.

Date & Time	Saturday, 6th October, 2018 09:00 am to 06:00 pm																															
Venue	FLAME University Gat No. 1270, Lavale, Off. Pune Bangalore Highway, Pune - 412115, Maharashtra, India.																															
Schedule	<table border="1"> <thead> <tr> <th>Time</th> <th>Speaker</th> <th>Topic</th> </tr> </thead> <tbody> <tr> <td>09.00 - 10.30</td> <td>Zann Kwan</td> <td>Leveraging on Blockchain and FinTech for Finance Professional</td> </tr> <tr> <td>10.30 - 10.45</td> <td colspan="2">Tea Break</td> </tr> <tr> <td>10.45 - 12.15</td> <td>Nitin Chugh</td> <td>Collaborating with the best minds</td> </tr> <tr> <td>12.15 - 13.45</td> <td>Dinesh Rohira</td> <td>Fintech: Impact on Consumers</td> </tr> <tr> <td>13.45 - 14.30</td> <td colspan="2">Lunch</td> </tr> <tr> <td>14.30 - 16.00</td> <td>Umesh Kudalkar</td> <td>Who could be the trillion dollar market cap Fintech startup?</td> </tr> <tr> <td>16.00 - 16.15</td> <td colspan="2">Tea Break</td> </tr> <tr> <td>16.15 - 17.45</td> <td>Sanjay Jain</td> <td>Investing in Indian Fintech – Perspective From The World Of Venture Capital</td> </tr> <tr> <td>17.45 - 18.00</td> <td colspan="2">Conference Close</td> </tr> </tbody> </table>		Time	Speaker	Topic	09.00 - 10.30	Zann Kwan	Leveraging on Blockchain and FinTech for Finance Professional	10.30 - 10.45	Tea Break		10.45 - 12.15	Nitin Chugh	Collaborating with the best minds	12.15 - 13.45	Dinesh Rohira	Fintech: Impact on Consumers	13.45 - 14.30	Lunch		14.30 - 16.00	Umesh Kudalkar	Who could be the trillion dollar market cap Fintech startup?	16.00 - 16.15	Tea Break		16.15 - 17.45	Sanjay Jain	Investing in Indian Fintech – Perspective From The World Of Venture Capital	17.45 - 18.00	Conference Close	
Time	Speaker	Topic																														
09.00 - 10.30	Zann Kwan	Leveraging on Blockchain and FinTech for Finance Professional																														
10.30 - 10.45	Tea Break																															
10.45 - 12.15	Nitin Chugh	Collaborating with the best minds																														
12.15 - 13.45	Dinesh Rohira	Fintech: Impact on Consumers																														
13.45 - 14.30	Lunch																															
14.30 - 16.00	Umesh Kudalkar	Who could be the trillion dollar market cap Fintech startup?																														
16.00 - 16.15	Tea Break																															
16.15 - 17.45	Sanjay Jain	Investing in Indian Fintech – Perspective From The World Of Venture Capital																														
17.45 - 18.00	Conference Close																															
Registration & Fees	<p>Fees: CFA Society Members: No Cost Others: INR 2500 + Taxes</p> <p>To register, please visit: https://in.explara.com/e/seminaroninvestingpune</p> <p>Note: For cancellations, please send an advance notice to the programme team at fil@flame.edu.in. There will be no refund for cancellations.</p>																															
Deadline	3rd October, 2018																															
Contact	Toll-free No: 1-800-209-4567 E-mail: fil@flame.edu.in Website: www.flame.edu.in																															

SPEAKERS



Nitin Chugh

Country Head - Digital Banking,
HDFC Bank Limited, India.

Profile:

Nitin Chugh, 47, is currently the Country Head - Digital Banking at HDFC Bank. He is also responsible for the Digital Marketing and Acquisition functions, Phone Banking, Outbound Customer Contact Center and the Virtual Relationship Manager channel.

In his current role, he is spearheading and catalyzing the digital transformation of the bank, for the last five years. He leads the digital banking function which has been working cross functionally with various businesses in the bank, to build and deliver a comprehensive suite of digital solutions, channels and products which deliver a superior experience to the customers of the bank. He also leads the Digital Innovation and Transformation Unit which works on new ideas, technologies and solutions. A well developed Fintech and Industry Academia partnership ecosystem has evolved over the last three years in the bank.

Nitin is considered amongst the top 30 Fintech influencers in India and has been a part of several committees and the Inter regulatory working group on Fintech in the past. He was amongst the ten Digitalists picked up by Mint and SAP in 2017 and the only one from Banking. He has widely traveled across the continents and is a much sought after speaker and opinion leader in Digital Banking, Payments, Fintech and Applied Technology like AI.

In FY 17-18, 85 % of HDFC Bank's transactions were carried out through Internet and Mobile Banking channels, up from 44% in FY 12-13. HDFC Bank, over the last few quarters, has launched a series of innovative and many industry first digital solutions for its customers, consolidating its position as a leader in the Digital Banking space.

Nitin has been with HDFC Bank for 17 years in various leadership roles. He is an engineer and an MBA by qualification with 25 years of experience across office automation industry and retail banking. He has successfully scaled up and handled several businesses in the last 17 years of his career with HDFC Bank.

Session Topic: Collaborating with the best minds

Session Topic Description:

1. Fintec evolution;
2. Why fintec are a force to reckon with;
3. Collaboration versus Competition approach (our approach);
4. How are we approaching fintech ecosystem;
5. Conclusion.



DINESH ROHIRA

Dinesh Rohira

Founder & CEO, 5nance.com.

Profile:

Have played leadership roles in the IT industry for marquee players like HP, IBM & Microsoft driving services engagements in the Banking & Financial Services Industry for 15 years. Post that have been leading and driving my fintech organization Innovage Fintech for the past 8+ years, driving 5nance.com – India's first and the most comprehensive multi-asset robo advisory platform. 5nance.com focuses on enabling the common man to achieve all their financial goals across their life cycle. 5nance is the only player that offers a holistic experience for the consumers in the areas of investments, financing, insurance & tax planning in a completely integrated fashion.

Session Topic: Fintech: Impact on Consumers

Session Topic Description:

The existence of Fintech & its impact on Consumers' life. When there are large Banking organizations and NBFC's, what does Fintech bring to the table? What role do Fintech's have to play in driving Financial Inclusion, Penetration across segments? What's the difference for the consumer when adopting a fintech service over traditional banking services? What's the roadmap for the industry?



ZANN KWAN

Zann Kwan

CFA CEO, Bitcoin Exchange Pte. Ltd.

Profile:

Zann Kwan, CFA, has 20 years of experience in finance and investments.

Before founding Bitcoin Exchange, Ms. Kwan was a vice president in real estate portfolio and business management with the Government of Singapore Investment Corporation (GIC). She started her career as a financial auditor with Arthur Andersen and KPMG in Singapore and the United States of America respectively. Thereafter, she worked in investment management in Allstone Capital Group. Before moving back to Singapore, she was the vice president of acquisitions at Andalex Group, a real estate developer and investor in New York city.

Session Topic: Leveraging on Blockchain and FinTech for Finance Professional

Session Topic Description:

1. Looking beyond the information avalanche.
2. Core Building Blocks of FinTech.
3. Demystifying Blockchain Technology.
4. Investment or Fad?



Umesh Kudalkar

CFA Director, Multi-Act Trade & Investment Pvt. Ltd.

Profile:

Umesh V. Kudalkar, CFA is a Director of Multi-Act Trade and Investments Pvt. Ltd., a portfolio management and advisory firm. Umesh is a CFA Charterholder, Masters in Financial Management and a Mechanical Engineer. He has more than 25 years of experience in Corporate Finance, Venture Capital and Private Equity. He was also the Chief Investment Officer of Dr. Cyrus S. Poonawalla, a Billionaire ranked 5th in India and Serum Institute (World's largest producer of Measles and DTP group of vaccines) managing a portfolio of more than USD 500 Million. Previously he was the fund manager with AIM London listed USD 200 Million energy fund. He also raised VC funds and made very successful Venture capital investments in Robotics, Aviation Electronics, Nutraceuticals and Software Products while he was the CEO of SICOM Venture Fund. Prior to 1999, he worked with SICOM in the SME Lending function. He advises Multi-Act in its fintech private equity investments and Public Equity Valuation and Investment Strategy. He also conceptualized Multi-Act's Platform and digital marketing strategy.

Session Topic: Who could be the trillion dollar market cap Fintech startup?

Session Topic Description:

Kleiner Perkins Caufield & Byers, the Menlo Park, Calif., leading Venture Capital firm set up a \$100 Million Java Fund in 1996 to invest in companies that would create software and related products based on the Java programming language developed by Sun Microsystems Inc. The rest is history. Today, the Facebook, Apple, Amazon, Netflix and Google (FAANG) are the global market's five most popular and best-performing tech stocks. Two of these have crossed trillion dollar market cap and Google is on its way there. We, the Indian Retail Investors have been deprived of all this action for the past 40 years. The next wave to reach trillion dollar market cap during the next decade could be platform companies such as Airbnb and UBER that may be followed by Artificial Intelligence based startups including fintech. Umesh will take a look at some of the most exciting fintech startups. Who knows ... one of them could reach trillion dollar market cap and hopefully this time Indians may get to invest in it as it lists.



Sanjay Jain

Chief Innovation Officer, CIE, IIM Ahmedabad

Profile:

Currently, as the Chief Innovation Officer at the Center for Innovation, Incubation and Entrepreneurship at IIM Ahmedabad, Sanjay Jain is supporting the development of new ideas, and innovation at scale. He is involved in the setting up of the Bharat Inclusive Technologies program, and the Bharat Innovation Fund which will help in bringing the advantage of digital technology to the entire population.

He has played a significant role in the design, and creation of various highly scalable systems that have been used widely and helped the development agenda. He had helped to build, and launch Google Map Maker, a tool to build digital maps for India, and for 170 countries around the world. As Chief Product Manager of the

UIDAI, he helped in the design, launch and early scaling of Aadhaar, India's new digital identity program. He helped in the design of UPI, the payments system launched by NPCI, has made significant contributions to the other APIs in the India Stack.

He has had a career that spans almost 30 years, in the areas of technology. Over the last 10 years, he has been associated with CIIE at IIM Ahmedabad, iSPIRT Foundation, EkStep Foundation, Khosla Labs, Novopay, UIDAI, and Google India.

He holds a MS (Computer Science) from the University of California at Los Angeles, and a B.Tech (Computer Science and Engineering) from the Indian Institute of Technology Bombay.

Session Topic: Investing in India Fintech-Perspectives from the World of Venture Capital

GET IN TOUCH

FLAME Campus Address

GAT No. 1270, Lavale, Off Pune-Bangalore Highway, Pune - 412115, India

Mailing Address

401, Phoenix Complex, Bund Garden Road, Opp. Residency Club, Pune - 411001, India

☎ 1-800-209-4567
🌐 www.flame.edu.in
✉ enquiry@flame.edu.in

📘 facebook.com/flameuniversity
🐦 twitter.com/flameuniversity
📺 youtube.com/flameuniversity
📷 instagram.com/flameuniversity